

Virtual First Preventative Care through delightful services & intelligent software.



INDUSTRY

# Each year, almost \$4 Trillion is spent on chronic disease management in the U.S.



\$327 B/yr



\$304 B/yr
Arthritis



\$215 B/yr Cognitive



**\$214 B/yr**Cardio



\$174 B/yr



\$147 B/yr Obesity

+ 64 additional diseases





For the 43 Million
Medicare patients with
two or more chronic
conditions 98.5% are
NOT participating in a
reimbursable program.

COVID Changed Healthcare for Hospitals and Senior Living Communities:

- Staffing Shortages
- Reduced in-person visits
- More Emergencies



# Founded by a team of healthcare and medical professionals – each with successful exits.



Shawn Smith
Chief Executive Officer,
Co-Founder

- » 35+ years in corporate operations, sales, marketing, and business development
- » Healthcare, public health, emergency response, and humanitarian aid
- » Founder and CEO of Emergency Visions, logistics and disease surveillance
- » CEO of \$180M family of health service companies



Charles "Buddy" Owen, MD

Chief Medical Officer,

Co-Founder

- » Serial entrepreneur in health IT with 2 successful exits, \$4.5M and \$22M
- » Board Certified in Emergency Medicine and Clinical Informatics
- » 40 years of direct patient care experience
- » 30 years in the design, development and deployment of health tech



**Jerry Scott**Executive Advisor,
Co-Founder

- » Founder and CEO of multiple Healthcare IT companies
- » Founder of Healthcare Communications Inc. (\$135m market cap), an industry leader in health information exchange
- » Principal in CyberPlus (acq. Wolters Kluwer Health), medical vocabulary
- » Led a multi-million dollar AI-based technology project for Cleveland Clinic



# Supported by seasoned specialists with deep domain expertise.



#### Scott Clitheroe, MD Medical Director

- » Board Certified Internal Medicine, 25+ years of experience in Austin
- » Founder of a successful clinical practice focused on acutely ill
- » Past President of the Travis County Medical Society



### **Travis Owen**Chief Financial Officer

- » CFA with 10+ years experience in finance, accounting, & investing
- » Former CFO of Sameday Health, served 4m+ patients over 3 years
- » Led procurement, insurance billing, business intelligence, FP&A



**Chad Owen**Chief Customer Success Officer

- » 15 years facilitating team/product innovation
- » Lead development shop focused on rapid prototyping, UI/UX design
- » Innovator for Fortune 500 companies (J&J, P&G, Nike, and Google)



Jerry Malone
Chief Sales Officer

- » 35+ years leading Healthcare I.T. sales organizations
- » Large scale BusinessDevelopment expertise(Fortune 500 partnerships)
- » Led both domestic and international sales and marketing teams



# Solving the problems of staffing and patient engagement. End-to-End, Turnkey, Private Label Clinical Services.

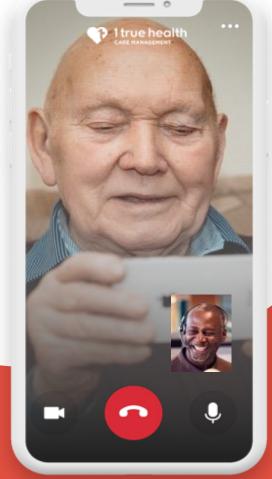




1 True Health "trueRecord"

Personal Health Record

1 True Health "trueCare" Comprehensive Care Plan

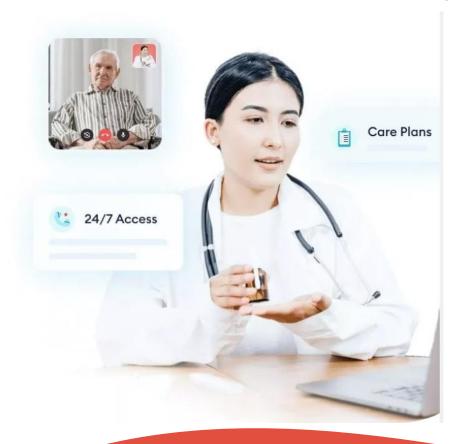




# Reconnect and reengage the patient with services and technology.



# We are staffed and ready to serve.



- » Care Navigators provide:
- » Long-term Relationships
- » Health & Wellness expertise
- » Connection with Family/Caregivers

- » 1 True Health Service Capacity:
- » 300 Care Navigators
- » 60,000 Patients Per Month
- » Trained in RPM, CCM, and TCM



# CCM and RPM billings average \$250 per patient per month. TCM averages \$260 per patient per month.

#### **Chronic Care Management (CCM)**

Virtual Care Navigators actively managing a patient's care.



Medicare Billing/CCM Encounter Mo/Patient

Average \$105

#### Remote Patient Monitoring (RPM)

Virtual Care Navigators monitoring patient medical devices.



Medicare Billing/ RPM Encounter Mo/Patient

Average \$145

- » Monthly visits paid by Medicare and Private Insurance
- » Turnkey, White Label Service
- » Subscriptions are add-ons

Medicare Billing/ TCM Encounter Mo/Patient

Average \$260



# Per visit and subscription revenue across multiple channels.



#### **Clinical Practices**

- » Extends the practice into the Home
- » Helps the practice reengage their patients and reacquire lost revenue



#### **Hospitals & Health Systems**

- » Proven to reduce hospital re-admissions
- » Addresses value-based requirements for at-risk populations



#### **Senior Living Communities**

- » Clinical Services are a marketing advantage for participating facilities
- » Provides COVID-19 and other disease surveillance



# Our turnkey service and software solution is unique.

	1true health	Teladoc.	ChartSpan.	Athelas	rimidi	* HUMHEALTH
Focus	CCM + RPM + TCM	RPM + Telehealth	ССМ	RPM	RPM + Clinical Workflows	CCM + RPM + More
Dedicated Care Navigators	<b>~</b>	Not Dedicated	Not Dedicated	Not Dedicated	X Software-only	X Software-only
Fully Administered for Providers	<b>✓</b>	RPM-only	<b>~</b>	<b>✓</b>	X Software-only	X Software-only
Enriched Personal Health Record	<b>~</b>	×	×	RPM-only	<b>✓</b>	×
Primary & Specialist Telehealth	<b>✓</b>	<b>~</b>	×	×	×	×
Personalized Add-on Services	<b>✓</b>	×	×	×	×	×
In-home or In-person Care	<b>~</b>	×	×	×	×	×



### Segue Health Partners, C3HIE, and Advanced Homecare.







**3 States** 

Served

**42 Hospitals** 

Acute care facilities

**Transitional Care** 

Congestive Heart Failure focus for 7,500 new patients each month

**82 Counties** 

Served

**57** 

Participating hospitals

100s of

Participating clinics and physician groups

17,000+

**Active Patients** 

**Respiratory Therapy** 

For those with Sleep Apnea

**Chronic Care** 

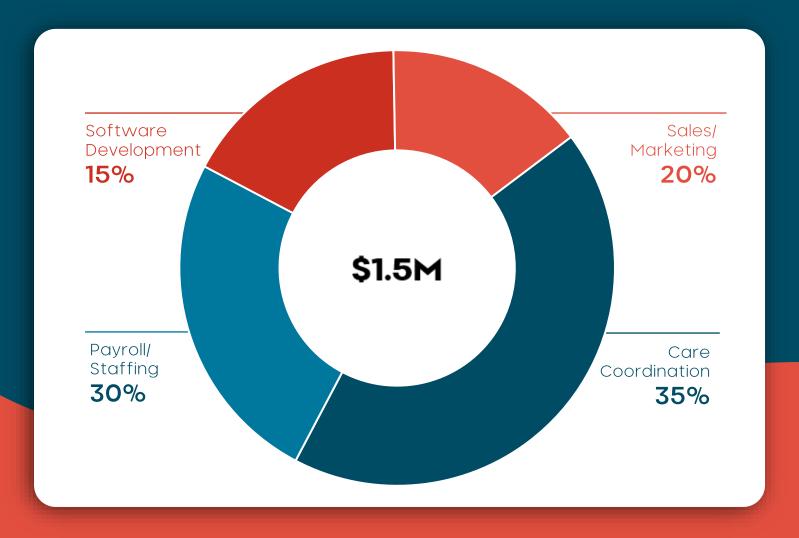
To manage additional conditions

Contracts in the Thousands of Patients

We are experiencing rapid growth.



1 True Health is seeking Limited Partners to close a Seed Round with an experienced Lead Investor. Funds will fulfill contractual obligations and grow market share across the U.S.







Tech-enabled delightful clinical services.

Why Invest in 1 True Health - Care Management?

- » Experienced Founders with multiple successful exits
- » We are generating revenue today with significant contracts in the thousands of patients per month
- » Unique Solution: Turnkey "private labeled" services



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